




AN END-TO-END
OPERATIONAL WORKFLOW
PLATFORM ENABLING
ENGINEERING SERVICES
FIRMS TO DELIVER
VALUE PROFITABLY





“MetaField offers a ton of opportunities to create efficiencies whether through real-time scheduling or managing the data. Profitability at the end of the day is your ultimate metric and I certainly attribute a significant component of our financial success today to using MetaField.”

— **Travis Wambeke, CEO, GeoProfessional Innovation Corp.**

Unlock the full potential of your operations

MetaField is the leading field and lab Operational Workflow Platform that transforms the way engineering services firms deliver. By integrating every step of the workflow – from scheduling to field data collection and lab analysis, to reporting, client delivery, and invoicing – MetaField enables firms to streamline operations, improve data accuracy, and maximize profitability.



SPEED & EFFICIENCY

Delight your clients with fast, accurate, verified data delivery to gain a competitive edge and increased capacity to do more billable work.



QUALITY CONTROL

Streamline the review and approval process with automated workflows and real-time status, standardized forms and processes that centralize information.



EMPOWER & ALIGN

Support your team with cloud-based anywhere access for mobile data entry and remote working with real-time status alerts and cross-functional visibility.

Transforming workflows across multiple disciplines

Engineering services firms of all sizes and disciplines rely on MetaField to streamline operations and improve efficiency. Trusted by over 150 companies across North America, MetaField's proven scalability and reliability empower firms to deliver exceptional results while staying competitive in a fast-paced industry.

CONSTRUCTION MATERIALS TESTING

Ensure precise data collection and reporting with real-time data entry, reducing errors and redundant data entry results while staying competitive in a fast-paced industry.

INDEPENDENT TESTING LABS

Track samples throughout their lifecycle with chain-of-custody transparency, starting as soon as a sample is collected in the field.

GEOTECHNICAL ENGINEERING

Collect and record surface and subsurface conditions using various site characterization techniques, such as boring logs.

BUILDING SCIENCES

Access automated workflows and real-time data entry to support all types of testing and services to enhance building performance.

CONCRETE TESTING

From managing concrete tests across different mix designs, to repetitive density tests over large fill areas, streamline your process and deliver efficient and accurate results.

INSPECTIONS

Leverage pre-built form and report templates to streamline digital data collection and quickly generate and deliver accurate reports.

**CANADIAN
MARKET**

We proudly offer comprehensive solutions tailored to meet the unique needs and standards of the Canadian construction and engineering industries, along with our established presence in the United States.

MetaField is a cloud-based Operational Workflow Platform that is designed to integrate into your existing business processes and streamline everything from project setup and scheduling to data collection and reporting. Compatible with any smart device enables firms to access essential project data anytime, anywhere; connecting teams and improving efficiency.

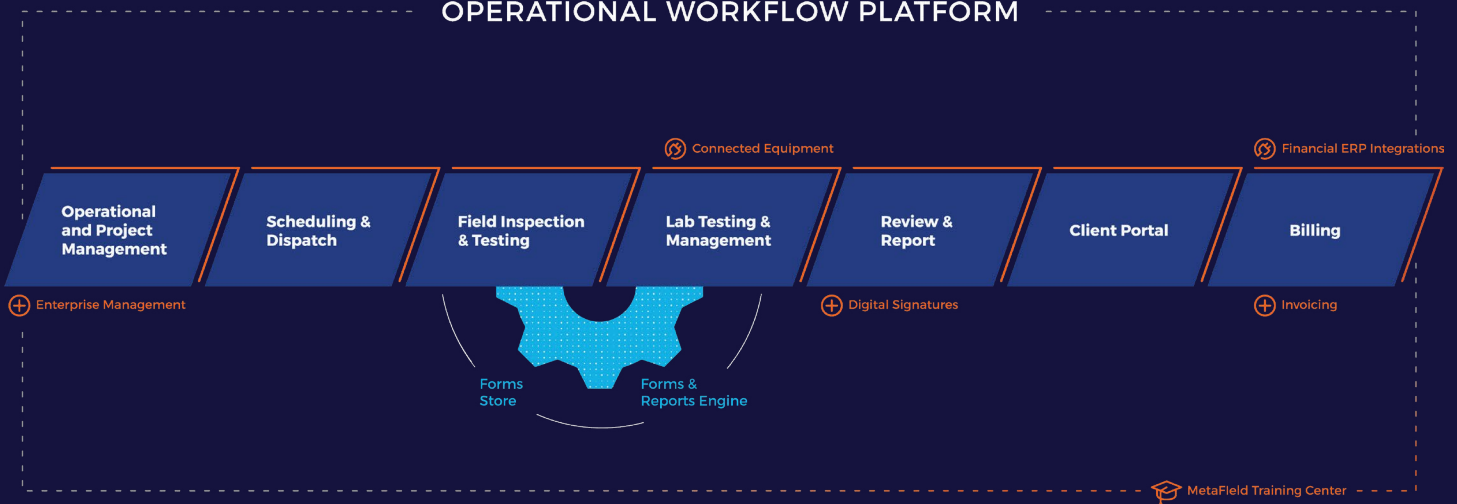


REDUCE DATA ENTRY TIME
FOR PROCESSING TESTS
BY 50% OR MORE



AVERAGE SAVINGS
WITH METAFIELD®
\$4 PER TEST

OPERATIONAL WORKFLOW PLATFORM



Easily manage your firm's forms and reports

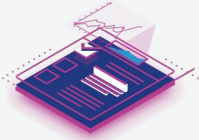
reportsMetaField makes it simple to manage your firm's forms and reports with access to a collection of over 550 templates, designed to meet the latest standards while being fully customizable to fit your specific needs. With the Forms Store, you can instantly import templates into your Form Library, ensuring your team always has the resources to stay compliant and efficient. Customize pre-built templates or create your own from scratch using our intuitive forms and reports designer tool. For additional support, our design experts are available to assist with customizations and help you build the forms your firm requires.

"Report delivery is a huge improvement compared to what we had in place. Reports are protected and delivered in a matter of seconds, and what had been a 20-hour week job is reduced to a few minutes a day."

**— David Rockwell, Special Operations
Catawba Valley Engineering and Testing**

Efficiently manage your business at scale

Seamlessly scale your operations by location, staff, and organizations without compromising performance or requiring additional technology. MetaField's Enterprise Management provides leadership with full visibility into operations and staff across all location within a single system, enabling better oversight and allocation. With flexible user permissions, administrators can control access by granting project-specific permissions based on location or user level, ensuring security and efficiency as the firm grows.



OPERATIONAL & PROJECT MANAGEMENT

Efficiently manage project processes and gain high-level operational insights to drive organizational best practices. Project data is aggregated into a single view on MetaField's dynamic home screen, enabling Project Managers to surface important information in just one click. Leadership can obtain operational metrics that highlight trends and opportunities for improvement, enabling informed business decisions.



SMART SCHEDULING

Enhance your operations by reducing the time spent on work order creation and scheduling by 50%. Real-time visibility into workloads and certifications allows schedulers to quickly identify available and qualified staff for each job. With a simple drag-and-drop interface, tasks can be assigned, notifications sent, and personnel dispatched efficiently, ensuring projects stay on track with minimal effort.



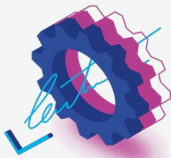
FIELD INSPECTION & TESTING

Accurately capture field data with streamlined digital entry. Field staff can access MetaField from any smart device and utilize prepopulated forms with required specifications and compliance details, ensuring the correct data is collected. Real-time digital capture eliminates re-entry, allowing field findings to be submitted instantly to the lab for faster, more precise reporting.



LAB TESTING & MANAGEMENT

Achieve efficient lab operations with real-time visibility and seamless communication between field and lab teams. MetaField's integrated laboratory information management system provides full chain-of-custody transparency, provides live insights into workload queues, and digitizes lab documentation to cut audit time by 25-50%. MetaField also supports proactive equipment management, ensuring timely calibrations and uninterrupted project progress.



SIGNATURES & REPORTING

Enhance client satisfaction by digitally signing and delivering reports the same day with MetaField. Integrated signature and email capabilities let you approve and send documents instantly from the platform. MetaField Mark allows you to sign documents anytime, anywhere, from any supported smart device. With pre-defined distribution lists and recipient tracking, you can ensure faster delivery and complete visibility into your reports.



CLIENT PORTAL

Access and manage project documents anytime, anywhere with Agile Port. Create a branded, customizable website for your clients, where all project data is stored in a centralized repository and accessible by stakeholders at anytime. This enables your firm to easily handle client requests and deliver results and reports faster.



TIMESHEETS & BILLING

Streamline the billing process by creating and editing invoices in under a minute. Quickly build accurate invoices with a comprehensive view of all logged billing details so unapproved or unbilled transactions can quickly be identified and added to an invoice for payment. Set and manage your firm's rates per service offered, to provide consistent and accurate reporting and billing.



TRAINING CENTER

Save time on-boarding new employees onto MetaField with the first in-app training solution for the engineering services market. Designed to eliminate administrative overhead, MetaField Training Center allows employees to self-learn the system with in-app guidance, helping them get up to speed quickly and focus on billable work sooner. With consistent, easy-to-access training, you can reduce confusion, improve accuracy, and ensure your team is always aligned on operations.

Your success is our mission

Our proven processes ensure your team operates smoothly, with guided implementation, in-app training, annual health checks, and frequent zero-downtime updates supported by 99.99% platform uptime. Backed by a team of experts in product development, forms design, professional services, and customer success, we help you adopt and optimize our platform for long-term success.



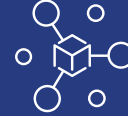
IMPLEMENTATION

Experience a smooth transition to our system with our tailored approach, designed to minimize disruptions and customized to fit your firm's needs.



CUSTOMER SUCCESS & SUPPORT

Receive dedicated support and success services to help maximize platform value and swift resolution of challenges.



INTEGRATIONS & TECHNOLOGY

Leverage our cloud-based SaaS platform with seamless integrations to streamline workflows and drive operational efficiency.

"The technology adoption is happening faster than I thought. We are already seeing the benefits of automated scheduling and field reporting. Our field professionals have told me: 'Wow, this really makes my life a lot easier.' We are eager to recognize the full value of the platform and increase our organization's capacity once the system is rolled out to other departments yet this calendar year.."

— Philip Gauffreau, Discipline Leader for Geotechnical Services, Colliers Engineering & Design

A secure, trusted platform

A solid infrastructure ensures seamless service delivery, scalability, and optimal performance; all while meeting client demands efficiently. MetaField, a multi-tenant software platform, is powered by Microsoft Azure, infrastructure to ensure best-in-class reliability and performance. This partnership allows us to provide a cloud-based system that enables our customers to:

- Access their data in MetaField 24/7
- Easily scale their business without maintaining hardware
- Receive system updates without disruption in productivity

SECURITY COMPLIANT

Feel secure with a platform that ensures operational resilience through robust data security practices at infrastructure and application-level.



Solving for common challenges with digital transformation.

CHALLENGE

METAFIELD SOLUTION

REPORT GENERATION AND DELIVERY

The project team doesn't know where to send reports or which reports need to be signed – there is no centralized location for clients to access history for specific projects.



Teams can see all reports in a central location; digitally sign and deliver reports to clients in batches; audit records; create consolidated reports and project summary reporting; and importing external reports.

SCHEDULING AND DISPATCH

Static tools (Outlook, Excel, whiteboards) used to schedule and track project tasks and resources are disconnected and labor intensive; follow-up work must be manually communicated.



Visibility to capacity, previous work, and certifications; relevant data collection forms are attached to each assignment as work is systematically scheduled; field personnel know exactly what data needs to be collected.

FIELD EXECUTION

Field specialists have little information on where to go, what to do, or the work specifications on a job site; using blank paper forms for manual entry; follow-up communication is often forgotten.



Field specialists can see all project documentation and work order assignments; initiate and complete non-scheduled work; systematically track field work samples; use pre-populated forms with specifications and compliance information incorporated; digitally sign, and deliver results to clients.

LAB WORK

Lab staff lacks visibility to tests; samples often dropped off with no identification to projects; unknown specifications related to tests; manual data entry for each test performed; minimal knowledge of what needs to be tested in the future.



Visibility to tests via work queues; run multiple tests concurrently; access to pre-defined library of materials specifications; configurable lab test forms; bulk entry and pre-populated data capabilities; data archiving.

SAFETY

Safety programs are often standalone and disconnected; excessive time spent sorting and organizing paper-based, handwritten reports and Job Safety Assessments.



Create standardized, OSHA-compliant safety forms before work is performed; address safety issues in real time; view all safety items by date across all office locations and project sites; set up alerts for follow-up.



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Developed and supported by Agile Frameworks, MetaField demonstrates a steadfast commitment to empowering firms in achieving operational excellence. As North America's leading provider, we bring 14 years of expertise and are trusted by over 150 companies across the continent. Our solutions cater to engineering services firms specializing in construction materials testing, geotechnical engineering, inspections, and beyond.